

FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: Rojam Entertainment Holdings Limited

Stock code (ordinary shares): 8075

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Stock Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of ____ 30 September 2004 ____

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 May 2001

Name of Sponsor(s) : Nil

Names of directors : **Executive Directors:**
(please distinguish the status of the directors
-Executive, Non-Executive or Independent
Non-Executive)
 Mr. Takeyasu Hashizume
 Mr. Tetsuo Mori
 Mr. Osamu Nagashima
 Mr. Mitsuo Sakauchi
 Mr. Arihito Yamada
 Mr. Yukitsugu Shimizu
 Mr. Hiroshi Osaki

Independent Non-Executive Directors:

Mr. Seiichi Nakaoda
 Mr. Kwong Pui Kei
 Mr. Law Kar Ping

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<table> <tr> <th><u>Name</u></th> <th><u>Interest (%)</u></th> </tr> <tr> <td>Yoshimoto America Inc.</td> <td>approximately 28.94%</td> </tr> <tr> <td>Yoshimoto Kogyo Co., Ltd.*</td> <td>approximately 28.94%</td> </tr> <tr> <td>Faith, Inc.</td> <td>approximately 17.05%</td> </tr> </table>	<u>Name</u>	<u>Interest (%)</u>	Yoshimoto America Inc.	approximately 28.94%	Yoshimoto Kogyo Co., Ltd.*	approximately 28.94%	Faith, Inc.	approximately 17.05%
<u>Name</u>	<u>Interest (%)</u>									
Yoshimoto America Inc.	approximately 28.94%									
Yoshimoto Kogyo Co., Ltd.*	approximately 28.94%									
Faith, Inc.	approximately 17.05%									

* By reason of its controlling Yoshimoto America Inc.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	n.a.
Financial year end date	:	31 March
Registered address:	:	Century Yard, Cricket Square Hutchins Drive P.O. Box 2681GT George Town, Grand Cayman British West Indies
Head office and principal place of business	:	Unit 2403, 24/F, Tower 2 Lippo Centre 89 Queensway Hong Kong
Web-site address	:	http://www.rjam.com
Share registrar	:	Principal in the Cayman Islands: Bank of Butterfield International (Cayman) Limited Butterfield House Fort Street, P.O. Box 705 George Town Grand Cayman Cayman Islands
	:	Branch in Hong Kong: Computershare Hong Kong Investor Services Limited 46/F Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	PricewaterhouseCoopers

B. Business activities

The Group is an integrated music production house engaging in a wide range of music related operations including music production, music publishing, record distribution, artiste and event management, trademark licensing, music learning centre and music entertainment portal. With its prime focus on music production, the Group endeavours to strengthen the quality of its music production service and secure more music production business and related business with major record companies and other companies in the music and entertainment industry.

C. Ordinary shares

Number of ordinary shares in issue	:	1,554,684,403 shares
Par value of ordinary shares in issue	:	HK\$0.10 each
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	n.a.

D. Warrants

NIL

E. Other securities

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against any liability incurred and any losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Mr. Takeyasu Hashizume

Mr. Tetsuo Mori

Mr. Osamu Nagashima

Mr. Mitsuo Sakauchi

Mr. Arihito Yamada

Mr. Yukitsugu Shimizu

Mr. Hiroshi Osaki

Mr. Seiichi Nakaoda

Mr. Kwong Pui Kei

Mr. Law Kar Ping