

**FORMS RELATING TO LISTING**  
**FORM F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

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**Company name:** Rojam Entertainment Holdings Limited

**Stock code (ordinary shares):** 8075

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Stock Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 May 2008

**A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 May 2001

Name of Sponsor(s) : Nil

Names of directors : **Executive Directors:**  
*(please distinguish the status of the directors*  
*-Executive, Non-Executive or Independent*  
*Non-Executive)*  
Mr. Hidenori Nakai  
Mr. Takeyasu Hashizume  
Mr. Wang Kefei  
Mr. Etsuro Tojo  
Ms. Etsuko Hoshiyama  
Mr. Hiroshige Tonomura

**Independent Non-Executive Directors:**

Mr. Seiichi Nakaoda  
Mr. Kwong Pui Kei  
Mr. Chan Hing Keung, Wilson

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<table border="0"> <tr> <th style="text-align: left;"><u>Name</u></th> <th style="text-align: left;"><u>Interest <sup>(1)</sup> (%)</u></th> </tr> <tr> <td>Yoshimoto Kogyo Co., Ltd. <sup>(2)</sup></td> <td>approximately 44.99%</td> </tr> <tr> <td>Yoshimoto Fandango Co., Ltd.</td> <td>approximately 44.99%</td> </tr> <tr> <td>Faith, Inc.</td> <td>approximately 29.00%</td> </tr> </table>	<u>Name</u>	<u>Interest <sup>(1)</sup> (%)</u>	Yoshimoto Kogyo Co., Ltd. <sup>(2)</sup>	approximately 44.99%	Yoshimoto Fandango Co., Ltd.	approximately 44.99%	Faith, Inc.	approximately 29.00%
<u>Name</u>	<u>Interest <sup>(1)</sup> (%)</u>								
Yoshimoto Kogyo Co., Ltd. <sup>(2)</sup>	approximately 44.99%								
Yoshimoto Fandango Co., Ltd.	approximately 44.99%								
Faith, Inc.	approximately 29.00%								

(1) This represents the interest in the ordinary shares of the Company over which the shareholders, directly or indirectly, exercise control.

(2) By reason of its controlling Yoshimoto Fandango Co., Ltd.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	n.a.
Financial year end date	:	31 March
Registered address:	:	Century Yard, Cricket Square Hutchins Drive P.O. Box 2681GT George Town, Grand Cayman British West Indies
Head office and principal place of business	:	Unit 501, 5/F Lucky Building 39 Wellington Street Central, Hong Kong
Web-site address	:	<a href="http://www.rojam.com">http://www.rojam.com</a>
Share registrar	:	Principal in the Cayman Islands: Butterfield Fund Services (Cayman) Limited Butterfield House Fort Street, P.O. Box 705 George Town Grand Cayman Cayman Islands
	:	Branch in Hong Kong: Computershare Hong Kong Investor Services Limited 46/F Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	RSM Nelson Wheeler

## **B. Business activities**

The Rojam Group is an entertainment company principally engaging in discotheques operation and content distribution businesses.

## **C. Ordinary shares**

Number of ordinary shares in issue	:	1,926,114,403 shares
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Par value of ordinary shares in issue : HK\$0.10 each

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which  
ordinary shares are also listed : n.a.

**D. Warrants**

NIL

**E. Other securities**

NIL

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against any liability incurred and any losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. Hidenori Nakai

\_\_\_\_\_  
Mr. Takeyasu Hashizume

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Mr. Wang Kefei

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Mr. Etsuro Tojo

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Ms. Etsuko Hoshiyama

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Mr. Hiroshige Tonomura

\_\_\_\_\_  
Mr. Seiichi Nakaoda

\_\_\_\_\_  
Mr. Kwong Pui Kei

\_\_\_\_\_  
Mr. Chan Hing Keung, Wilson