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Stock code : 8075

Website : www.rojam.com

RESULT OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the special resolution set out in the notice of the EGM contained in the Circular in relation to the distribution of the Special Dividend from the Share Premium Account and the transactions contemplated thereunder was duly approved, by way of poll, by the independent shareholders of the Company at the EGM.

Reference is made to the announcement (the “Announcement”) and circular (the “Circular”) of Rojam Entertainment Holdings Limited (the “Company”) dated 20 April 2007 and 4 May 2007 respectively in relation to the distribution of the Special Dividend from the Share Premium Account.

The board of directors of the Company (“Board”) is pleased to announce that at the extraordinary general meeting of the Company held on 30 May 2007 at 10:00 a.m. (the “EGM”), the independent shareholders of the Company duly passed the special resolution by way of poll in relation to the distribution of the Special Dividend from the Share Premium Account and the transactions contemplated thereunder, as detailed in the Announcement and Circular.

As at the date of the EGM, the issued share capital of the Company was HK\$192,611,440.30 divided into 1,926,114,403 shares of HK\$0.10 each (“Shares”). There were a total of 1,059,592,236 Shares, representing approximately 55.01% of the entire issued share capital of the Company as at the date of the EGM, entitling the holders to attend and vote for or against the resolution at the EGM, and no Shares entitling the holder to attend and vote only against the resolution at the EGM. Fandango and its associates abstained from voting on the relevant resolution at the EGM. The result of the voting at the EGM, which was taken by poll, is as follows:-

| Special Resolution | Number of Votes (%) | | Total Number of Votes Cast |
|--|---------------------|---------|----------------------------|
| | For | Against | |
| To approve and confirm the distribution of the Special Dividend from the Share Premium Account and the transactions contemplated thereunder [#] | 100 | 0 | 679,872,403 |
| The resolution was duly passed as special resolution. | | | |

[#] The full text of the resolution was set out in the notice of the EGM dated 4 May 2007.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for the vote-taking.

The dividend will be distributed to all the shareholders of the Company on 31 May 2007.

By order of the Board
Rojam Entertainment Holdings Limited
Etsuko Hoshiyama
Company Secretary

Hong Kong, 30 May 2007

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Takeyasu Hashizume, Mr. Tetsuo Mori, Mr. Osamu Nagashima, Mr. Mitsuo Sakauchi, Mr. Yukitsugu Shimizu and Mr. Hiroshi Osaki; and three independent non-executive directors, namely Mr. Seiichi Nakaoda, Mr. Kwong Pui Kei and Mr. Law Kar Ping.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.