

**FORMS RELATING TO LISTING**  
**FORM F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

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**Company name:** Rojam Entertainment Holdings Limited

**Stock code (ordinary shares):** 8075

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Stock Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 March 2010

**A. General**

Place of incorporation : Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM : 31 May 2001

Name of Sponsor(s) : Nil

Names of directors : **Executive Directors:**  
*(please distinguish the status of the directors*  
*-Executive, Non-Executive or Independent*  
*Non-Executive)* Mr. Chan Chi Ming, Alvin  
 Mr. Luk Hong Man, Hammond  
 Ms. Etsuko Hoshiyama

**Independent Non-Executive Directors:**  
 Mr. Chan Chi Yuen  
 Mr. Zhang Xi  
 Mr. Yeung Wai Hung, Peter

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<b>Name</b>	<b>Interest <sup>(1)</sup> (%)</b>
	Marvel Bonus Holdings Limited	approximately 24.39%
	Integrated Asset Management (Asia) Limited <sup>(2)</sup>	approximately 24.39%
	Shanghai Assets (BVI) Limited <sup>(2)</sup>	approximately 24.39%
	Mr. Yam Tak Cheung <sup>(3)</sup>	approximately 24.39%
	Mr. Ting Pang Wan, Raymond <sup>(4)</sup>	approximately 24.39%

- (1) *This represents the interest in the ordinary shares of the Company over which the shareholders, directly or indirectly, exercise control.*
- (2) *By reason of its controlling Marvel Bonus Holdings Ltd.*
- (3) *By reason of its controlling Integrated Asset Management (Asia) Limited*
- (4) *By reason of its controlling Shanghai Assets (BVI) Limited*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N. A.
Financial year end date	:	31 March
Registered address:	:	Clarendon House 2 Church Street, Hamilton HM11, Bermuda
Head office and principal place of business	:	23 <sup>rd</sup> Floor, Sunshine Plaza 353 Lockhart Road Wanchai, Hong Kong
Web-site address	:	<a href="http://www.rojam.com">http://www.rojam.com</a>
Share registrar	:	Principal in the Bermuda: Codan Services Limited Clarendon House 2 Church Street, Hamilton HM11, Bermuda
	:	Branch in Hong Kong: Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17 <sup>th</sup> Floor Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	RSM Nelson Wheeler

## **B. Business activities**

The Rojam Group is principally engaging in the development and licensing of software and technology for use in connection with the provision of value-added telecommunication services in the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue	:	2,306,114,403 shares
Par value of ordinary shares in issue	:	HK\$0.01 each
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	n.a.

**D. Warrants**

NIL

**E. Other securities**

NIL

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against any liability incurred and any losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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Mr. Chan Chi Ming, Alvin

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Mr. Luk Hong Man, Hammond

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Ms. Etsuko Hoshiyama

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Mr. Chan Chi Yuen

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Mr. Zhang Xi

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Mr. Yeung Wai Hung, Peter